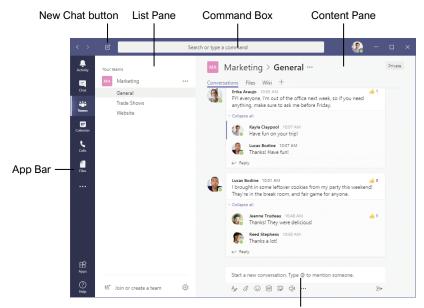




Free Cheat Sheets Visit <u>ref.customguide.com</u>

The Teams Program Screen



Compose Box

Getting Started

Sign In: Enter your email address in the Sign In field, then click **Sign In**. Enter your password in the Password field, then click **Sign In**.

Sign Out: Click your account icon in the upper-right, then select **Sign Out**.

<u>Set Your Status:</u> Click your account icon in the upper-right, click your current status, then select a new status from the menu.

0	Available	Online and available
•	Busy	On a call, in a meeting, or otherwise busy
•	Do Not Disturb	Online, but does not want to be disturbed
0	Be Right Back	Will return shorty
0	Appear Away	Currently away from computer or idle

Set a Status Message: Click your account icon in the upper-right, then select 𝔅 Set Status Message. Enter a message into the text field, then click the Clear status message after list arrow and select when the message should expire. Click Done.

Chats

Start a New Chat: Click the New Chat ^[] button at the top of the Teams window. Start typing the name of the person you want to chat with, then select their name from the search results. Enter a message in the Compose box, then click Send ▷.

Resume a Recent Chat: Click the **Chat** button on the App bar. Click the **Recent** tab at the top of the List pane, then select a contact from the Recent list.

Start a Chat with a Contact: Click the **Chat** button on the App bar. Click the **Contacts** tab at the top of the List pane, then select a contact from the Contacts list.

Start a Group Chat: Click the **New Chat** ^𝔅 button at the top of the Teams window. Start typing a person's name, then select their name from the search results. Start typing another name, then select another contact from the search results. Repeat until you have all the contacts you want.

Format Text: Click the Format A button below the Compose box. Select the text you want to format, then use the formatting options available. Click the **More Options •••** button to access additional formatting options.

Keyboard Shortcuts

General

Go to Search	Ctrl + E
Start a New Chat	Ctrl + N
Show Commands	Ctrl + /
Show Keyboard Shortcuts	Ctrl + .
Goto	Ctrl + G
Help	F1
Settings	Ctrl + ,
Zoom In	Ctrl + =
Zoom Out	Ctrl + -

Navigation

Activity	Ctrl + 1
Chat	Ctrl + 2
Teams	Ctrl + 3
Calendar	Ctrl + 4
Calls	Ctrl + 5
Files	Ctrl + 6

Messaging

Go to Compose box	C
Expand Compose box	Ctrl + Shift + X
Send from Expanded	
Compose Box	Ctrl + Enter
Attach file	Ctrl + O
New Line	Shift + Enter

Meetings and Calls

Accept Video Call	. Ctrl + Shift + A
Accept Audio Call	. Ctrl + Shift + S
Decline Call	.Ctrl + Shift + D
Start Audio Call	. Ctrl + Shift + C
Start Video Call	. Ctrl + Shift + U
Toggle Mute	.Ctrl + Shift + M
Toggle Video	. Ctrl + Shift + O
Toggle Fullscreen	.Ctrl + Shift + F
Toggle Background Blur.	. Ctrl + Shift + P

Calendar

Schedule a Meeting	Alt + Shift + N
Go to Current Time	Alt + .
Previous Day/Week	Ctrl + Alt + ←
Next Day/Week	Ctrl + Alt + →
View Day	Ctrl + Alt + 1
View Workweek	Ctrl + Alt + 2
View Week	Ctrl + Alt + 3

Chats

Send Important and Urgent Messages: Click the Set Delivery Options button, then select Important or Urgent.

- Important messages will be marked with a symbol.
- **Urgent** messages will be marked with a symbol and will repeatedly notify the recipient until the message is read.

Insert an Emoji: Click the **Emoji** ⁽ⁱ⁾ button and select an emoji from the menu.

Insert a GIF: Click the **GIF** I button, then search for a GIF. Select a GIF from the search results.

Insert a Sticker: Click the **Sticker** button, select a sticker category or search for a sticker, then click a sticker.

Invite People to a Group Chat: Click the Add People &* button at the top of a chat screen. Start typing a person's name, then select their name from the search results. Choose how much of the conversation they'll be allowed to see, then click the Add button.

Pin a Chat to the Top of the List Pane: Hover your mouse over a chat in the List pane, click the **More Options** ••• button, then select \Im **Pin**.

Mute a Chat's Notifications: Hover your mouse over a chat in the List pane, click the **More Options •••** button, then select **A Mute**.

<u>Share a File:</u> Click the **Attach File** \mathcal{O} button below the Compose box, select a file source, select a file, click **Open**, then click **Send**.

Teams

Join a Team: Click the **Teams** button on the App bar, then click ******⁺ **Join or create a team**. Select a public team, search for a team, or enter a team code in the **Enter code** field. Click a team's **Join Team** button.

<u>Create a Team:</u> Click the **Teams** button on the App bar, then click **i**⁺⁺ **Join or create a team**. Click the **Create Team** button, then click **Build a team from scratch**. Select a privacy level, enter a team name and description, then click **Create**. Add team members by searching for their names and selecting them from the search results, click **Add**, then click **Close**.

View a Team Channel: Click the **Teams** button on the App bar, then click a team channel in the List pane.

Start a Channel Conversation: Enter a message in the Team channel's Compose box, then click **Send** \triangleright .

Reply to a Channel Conversation: Click a conversation's \leftarrow **Reply** button, then enter a message and click **Send** \triangleright .

Teams

<u>React to a Message:</u> Hover your mouse over a message in a team channel, then click a reaction from the menu that appears.

Save a Message: Hover your mouse over a message in a team channel, click the More Options \cdots button, then select \Box Save this message.

<u>View Saved Messages:</u> Click your account icon in the upper-right, then select \Box **Saved**. Click a saved message to view it.

<u>View a Channel File Library:</u> While viewing a team channel, click the **Files** tab.

Upload a File to a Library: While viewing a file library, click the Dupload button, select a file, then click **Open**.

<u>Create a New File in a Library:</u> While viewing a file library, click the **New** button, select a file type, then enter a file name and click **Create**.

Share a Link to a Library: While viewing a file library, click the **Get Link** button, select whether you want a **Teams** link or a **SharePoint** link, then click the **Copy** button.

Meetings

Schedule a Meeting: Click the **Calendar** button on the App bar, then click the **New meeting** button. Enter a meeting's name, date, and time, then choose a location or team channel. Click **Schedule**.

Join a Meeting from a Channel: View the team channel the meeting is taking place in, locate the meeting in the Content pane, then click a meeting's **Join Now** button. Or, click the meeting to view its details and then click the **Join** button.

Join a Meeting from the Calendar: Click the **Calendar** button on the App bar, click a meeting, then click the **Join** button.

<u>View a Meeting Conversation</u>: While in a meeting, click the **Show Conversation** button on the controls toolbar.

Show Meeting Participants: While in a meeting, click the **Show Participants** ^{88⁺} button on the controls toolbar to display the People pane.

<u>Mute a Meeting Participant:</u> While the meeting's People pane is displayed, click a participant's **More Options •••** button and select **Mute Participant**.

Take Meeting Notes: While in a meeting, click the **More Actions •••** button on the controls toolbar and select **Show Meeting Notes**.

Meetings

<u>View Meeting Notes:</u> View the team channel that a meeting took place in, then click the **Meeting Notes** tab.

Record a Meeting: While in a meeting, click the More Actions ••• button on the controls toolbar and select Start Recording. Click the More Actions ••• button again and select Stop Recording when you're finished.

<u>View a Meeting Recording:</u> View the team channel that a meeting took place in, locate the meeting in the Content pane, then click the recording.

Toggle Camera in a Meeting: While in a meeting, click the **Camera** to button on the controls toolbar to turn it on or off.

Toggle Microphone in a Meeting: While in a meeting, click the **Microphone** button on the controls toolbar to turn it on or off.

Blur the Camera Background: While in a meeting or call, click the **More Actions** ••• button on the controls toolbar and select **Blur My Background**.

Change Audio and Video Devices: While in a meeting or call, click the **More Actions** ••• button on the controls toolbar and select **Show Device Settings**. Click the list arrows for audio devices and the camera to select from available devices.

Share Your Screen: While in a meeting or call, click the **Share Screen** D button on the controls toolbar. Select your whole screen, a specific window, or a PowerPoint presentation from the screen sharing pane. Click the **Stop Sharing** button when you're done.

Calls

Make a Call: Click the **Calls** button on the App bar. Use the number pad (if your organization supports it) to dial a number, then click the **Call** button; or click **Contacts** in the List pane and click a contact's **Call** button.

<u>Answer a Call:</u> When someone calls you, a notification will appear.

- Click to answer as a video call.
- Click [©] to answer as an audio call.
- Click 📀 to decline the call.

Place a Call on Hold: While on a call, click the **More Actions** ••• button on the controls toolbar and select **Hold**. Click the **Resume** button when you can return to the call.

Transfer a Call: While on a call, click the **More** Actions ••• button on the controls toolbar and select **Transfer**. Start typing the name of who you want to transfer the call to, then select their name from the search results and click **Transfer**.

<u>Check Your Voicemail:</u> Click the **Calls** button on the App bar and click **Voicemail** in the List pane. Click a voicemail message to play it.

CustomGuide

Get More Free Quick References!

Visit ref.customguide.com to download.



Loved by Learners, Trusted by Trainers

Please consider our other training products!





Interactive eLearning

Get hands-on training with bite-sized tutorials that recreate the experience of using actual software. SCORM-compatible lessons.

Customizable Courseware

Why write training materials when we've done it for you? Training manuals with unlimited printing rights!

Over 3,000 Organizations Rely on CustomGuide









sales@customguide.com